

Welcome to

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32nd

Annual
General
Meeting

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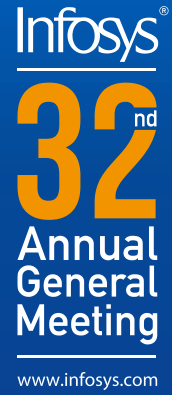
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Strategic Business Update

S. D. Shibulal

Chief Executive Officer and Managing Director

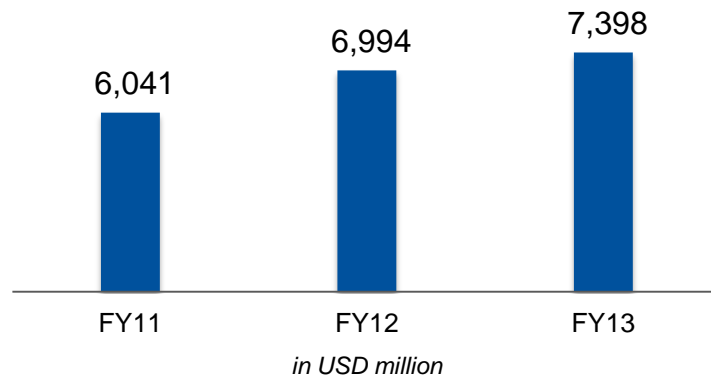
Certain statements in this release concerning our future growth prospects are forward-looking statements, which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, fluctuations in foreign exchange rates, our ability to manage growth, intense competition in IT services including those factors which may affect our cost advantage, wage increases in India, our ability to attract and retain highly skilled professionals, time and cost overruns on fixed-price, fixed-time frame contracts, client concentration, restrictions on immigration, industry segment concentration, our ability to manage our international operations, reduced demand for technology in our key focus areas, disruptions in telecommunication networks or system failures, our ability to successfully complete and integrate potential acquisitions, liability for damages on our service contracts, the success of the companies in which Infosys has made strategic investments, withdrawal or expiration of governmental fiscal incentives, political instability and regional conflicts, legal restrictions on raising capital or acquiring companies outside India, and unauthorized use of our intellectual property and general economic conditions affecting our industry. Additional risks that could affect our future operating results are more fully described in our United States Securities and Exchange Commission filings including our Annual Report on Form 20-F for the fiscal year ended March 31, 2013 and on Form 6-K for the quarter ended June 30, 2012, September 30, 2012 and December 31, 2012. These filings are available at www.sec.gov. Infosys may, from time to time, make additional written and oral forward-looking statements, including statements contained in the company's filings with the Securities and Exchange Commission and our reports to shareholders. The company does not undertake to update any forward-looking statements that may be made from time to time by or on behalf of the company unless it is required by law.



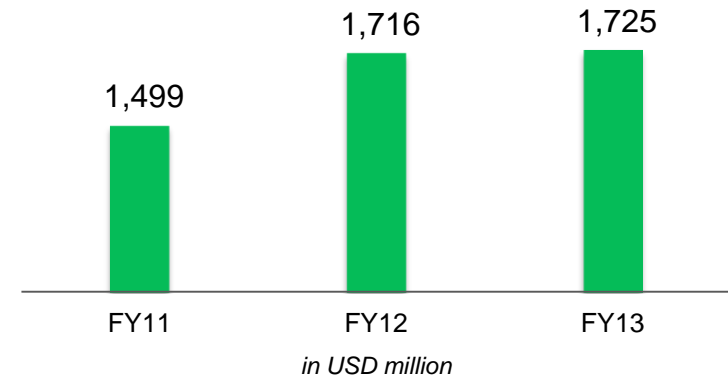
Performance Snapshot

Performance snapshot : FY11 – FY13

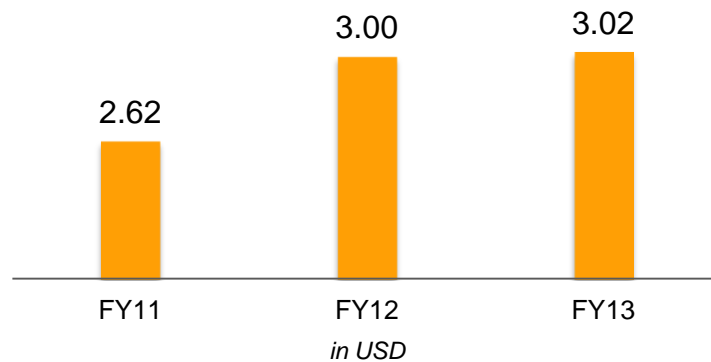
Revenues



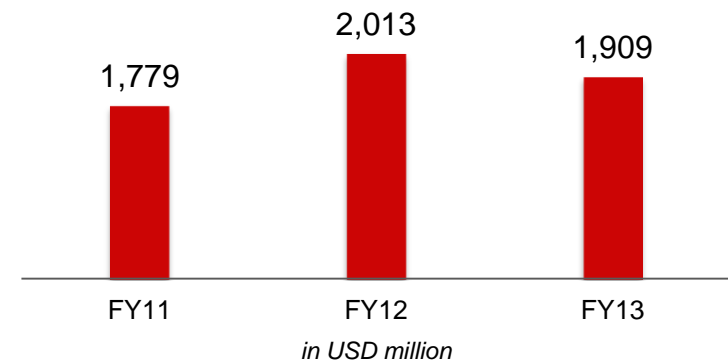
Profit after Tax



Earnings Per Share

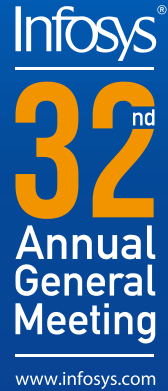


Operating Profit



FY13: Challenging year for Infosys

- Performance below expectations
- Challenges – both internal and external
- Strong conviction in new strategic direction



Moving Ahead on the Infosys 3.0 Journey

- Contributed 63% of our revenues
- 15 large deal wins. Total Contract Value (TCV) of USD 1 billion
- Changing deal structure and composition
 - Application Services Management
 - Infrastructure Testing
 - Brit Insurance
 - Harley Davidson
- Autonomics-led IT operations – Global partnership with IPsoft

- Contributed 31.4% of our revenues; 31,000+ people
- Acquired Lodestone Holding – Strengthening our management consulting and SAP capabilities
- 10+ large transformational wins in FY13
- Three prestigious Oracle Excellence Awards
- Strategic partnership with MIT Forum for Supply Chain Innovation – joint innovation and thought leadership with the best in the world



- Contributed 5.7% of our revenues
- Patents – 97 unique applications, 532 total, 87 granted
- Accelerating growth through innovation
 - Finacle™
168 banks, 49,600 branches, 81 countries
 - Infosys Edge™
79 clients, TCV USD 684.45 million
- Infosys Edge™ – 4 new offerings launched



NASSCOM

Category – Business Innovation
Infosys Edge™

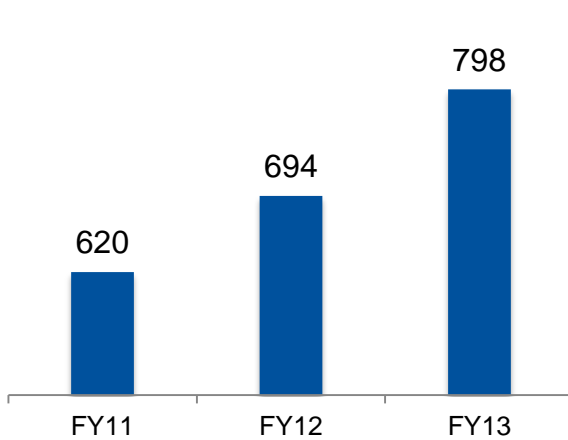


Golden Peacock Award

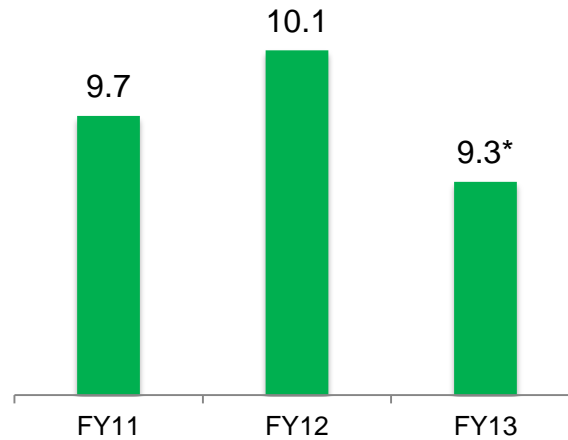
Category – Technical Innovation
Infosys Cloud Ecosystem Hub

Operational highlights: Clients

Total number of clients



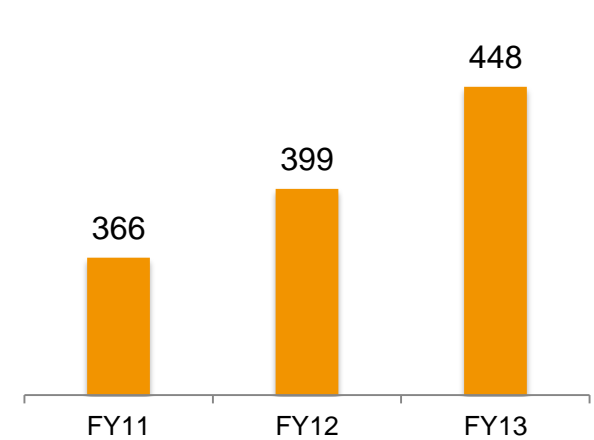
Revenue per client



in USD million

* Declined on account of addition of Lodestone clients

Million-dollar clients



235

New clients

97.8%

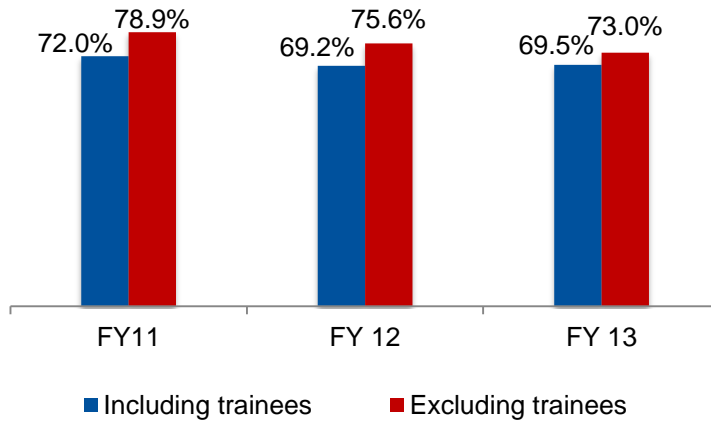
Repeat Business

49

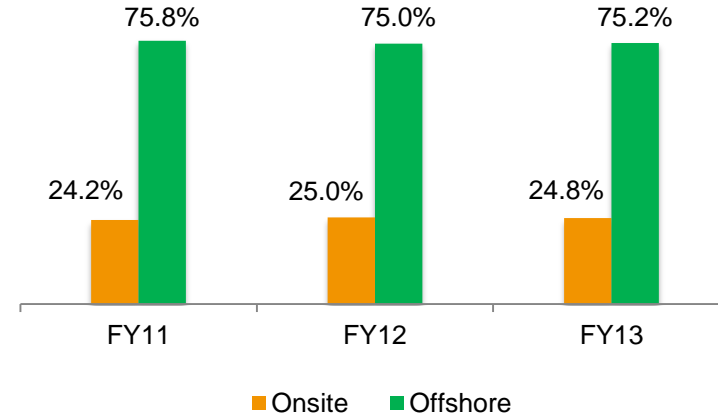
New million-dollar-clients

Operational highlights: Operations and talent

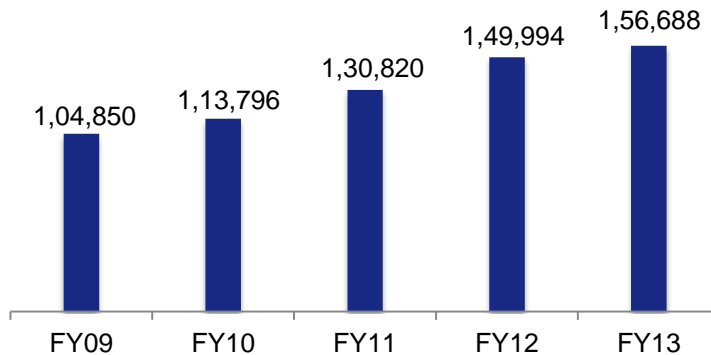
Utilization rate



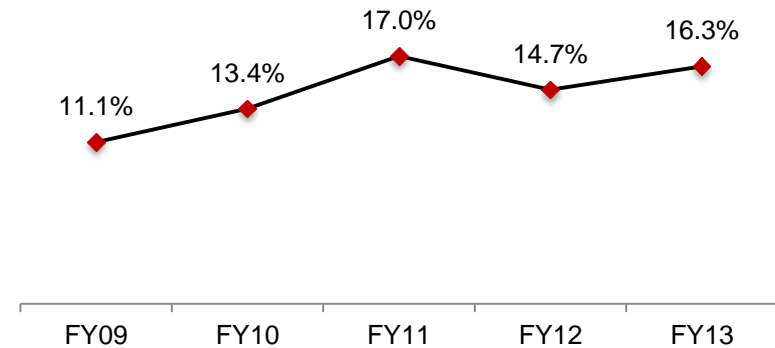
Effort mix



Total employee strength



Attrition*



* Excluding subsidiaries

- Among the top 25 performers in the Caring for Climate Initiative by the United Nations Global Compact (UNGC) and the UN Environment Program
- Innovation leader in India in KPMG's 2012 Global Technology Innovation Survey
- 'Achievers 50 Most Engaged Workplaces™' in the United States
- National Council for Work Experience (NCWE) Awards 2013, United Kingdom
- PPS offerings: Industry best-practice – Forrester

Continued commitment to all stakeholders

North Karnataka Flood Relief Program

2,262 homes | ₹ 30 crore | 18 months

SPARK

607 initiatives | 1,59,827 students | 4,388 volunteers

Parishudh initiative

10,000 toilets | 50,000 beneficiaries | 18 months

Campus Connect

1,700 faculty members | 60,800 students

- Infosys USA Foundation supports the New York City Science Education Initiative
- Association for Computer Machinery (ACM) and Infosys Foundation honor Google developers for innovations that transformed Internet-scale computing

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Thank You

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